


GODFREY PHILLIPS INDIA LIMITED
Audited Financial Results for the year ended March 31, 2010

Sl. No	Particulars	Godfrey Phillips India Limited				(Rupees in Lacs) Consolidated	
		Quarter Ended		Year Ended		Year Ended	
		31.03.2010 (Unaudited)	31.03.2009 (Unaudited)	31.03.2010 (Audited)	31.03.2009 (Audited)	31.03.2010 (Audited)	31.03.2009 (Audited)
		(1)	(2)	(3)	(4)	(5)	(6)
1	Gross sales	67957	58837	260766	226905	260766	226905
2	Less: Excise duty	32898	28367	122379	113696	122379	113696
3	Net sales	35059	30470	138387	113209	138387	113209
4	Other operating income	670	661	2398	2271	2135	2043
5	Net sales and operating income	35729	31131	140785	115480	140522	115252
6	Expenditure						
	a) Increase/(decrease) in excise duty on finished goods	(880)	537	(993)	1941	(993)	1941
	b) (Increase)/decrease in stock in trade and work in process	908	(851)	40	(3915)	36	(3910)
	c) Consumption of raw and packing materials	9429	8313	35648	27334	35648	27334
	d) Purchase of traded goods (including transferred from raw and packing materials)	7440	5983	29823	22664	29823	22664
	e) Employees cost	2324	2335	10586	9410	11910	10753
	f) Advertising and sales promotion	5990	4040	19785	14613	19785	14613
	g) Depreciation	917	1004	3391	2803	3756	3105
	h) Other expenditure	7569	6798	29204	26723	26911	24760
	i) Total	33697	28159	127484	101573	126876	101260
7	Profit from operations before other income, interest and tax	2032	2972	13301	13907	13646	13992
8	Other income	238	389	4128	3269	4038	3180
9	Profit before interest and tax	2270	3361	17429	17176	17684	17172
10	Interest	151	110	690	586	691	587
11	Profit before tax	2119	3251	16739	16590	16993	16585
12	Provision for tax	691	1221	4901	5700	5020	5762
13	Net profit for the period	1428	2030	11838	10890	11973	10823
14	Net profit with share from an associate and after minority interests					11507	10855
15	Paid up equity share capital (Face value of Rs. 10 per share)	1040	1040	1040	1040	1040	1040
16	Reserves excluding revaluation reserves			65376	56569	66867	58391
17	Basic and diluted earnings per share (Rs.)	13.73	19.53	113.84	104.73	110.66	104.39
18	Public shareholding						
	- Number of shares	3010847	3007397	3010847	3007397	3010847	3007397
	- Percentage of shareholding	28.95	28.92	28.95	28.92	28.95	28.92
19	Promoter and promoter group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	7387937	7391387	7387937	7391387	7387937	7391387
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of total share capital of the Company)	71.05	71.08	71.05	71.08	71.05	71.08
1	Segmentwise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement						
	Segment Revenue:						
	Cigarettes and Tobacco Products	32482	28208	128690	105201		
	Tea and other Retail Products	3247	2923	12095	10279		
	Net sales and operating income	35729	31131	140785	115480		
2	Segment Results:						
	Cigarettes and Tobacco Products	2286	3216	14146	17304		
	Tea and other Retail Products	(217)	(237)	(676)	(1310)		
	Total	2069	2979	13470	15994		
	Add/(Less): i) Interest	(151)	(103)	(680)	(572)		
	ii) Un-allocable income net of un-allocable expenditure	201	375	3949	1168		
	Total profit before tax	2119	3251	16739	16590		
3	Capital Employed:						
	Cigarettes and Tobacco Products	56317	43871	56317	43871		
	Tea and other Retail Products	2817	2211	2817	2211		
	Total segment capital employed	59134	46082	59134	46082		
	Unallocated capital employed	7518	11763	7518	11763		
	Total capital employed	66652	57845	66652	57845		

Notes:

1. The above results have been taken on record by the Board of Directors at its meeting held on May 29, 2010 after being reviewed by the Audit Committee.
2. Provision for tax for the current period comprises of current tax and deferred tax only after abolition of tax on fringe benefits w.e.f April 1,2009.
3. During the quarter 7 investor complaints were received, all of which were disposed off. No complaints were pending either at the beginning or at the end of the quarter.
4. The Board of Directors of the Company has recommended a dividend of Rs. 25 per equity share of Rs. 10 each for the year 2009-10.
5. Figures have been regrouped wherever considered necessary.

Registered Office: Chakala, Andheri (East), Mumbai 400
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New Delhi : 29th May, 2010



(K.K.Modi)
Managing Director